



F. van Lanschot Bankiers NV
2014 company interim financial statements

Contents

Introduction	I
Company statement of financial position	II
Company income statement	III

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Entered in the Trade Register of the 's-Hertogenbosch
Chamber of Commerce under no. 16038212

Introduction

The interim company financial statements are prepared in accordance with the Transparency Directive and will be used to comply with the requirement to file the financial statements with the Netherlands Authority for the Financial Markets (AFM).

Van Lanschot NV has assumed joint and several liability for the debts arising from the legal acts of F. van Lanschot Bankiers NV, in accordance with Section 403, Book 2, of the Netherlands Civil Code ("403 statement"). Van Lanschot NV is established in 's-Hertogenbosch and is entered in the Trade Register of the 's-Hertogenbosch Chamber of Commerce under no. 16014051. The interim company financial statements have been prepared in accordance with Section 403, Part 9, Book 2, of the Netherlands Civil Code.

Based on Section 5:25d(2)(c) of the Dutch Financial Supervision Act (Wft), the Board of Managing Directors declares that, to the best of the directors' knowledge, the interim financial statements, prepared in accordance with IAS 34 (Interim Financial Reporting), give a true and fair view of the assets, liabilities, financial position and the profit or loss of F. van Lanschot Bankiers NV and the consolidated group companies. F. van Lanschot Bankiers NV complies with the requirements as set out in Section 403(1) of Book 2 of the Netherlands Civil Code and is therefore not obliged to prepare an annual report in accordance with Section 391 of Book 2 of the Netherlands Civil Code. The scope of the statement of the Board of Managing Directors under Section 5:25d(2) of the Wft is therefore limited to the interim financial statements of F. van Lanschot Bankiers NV. The financial data of F. van Lanschot Bankiers NV are included in the consolidated interim financial statements of Van Lanschot NV.

Company statement of financial position

<i>€ thousand</i>	30/06/2014	31/12/2013
Total assets	15,838,670	15,928,764
Shareholders' funds attributable to shareholders	1,178,932	1,186,495
Total liabilities	14,659,738	14,742,269
Total equity and liabilities	15,838,670	15,928,764

Company statement of income

For the period from 1 January to 30 June

<i>€ thousand</i>	2014	2013
Operating profit before tax	46,828	32,451
Income tax	324	725
Net profit attributable to shareholders	46,504	31,726

's-Hertogenbosch, 25 August 2014

Board of Managing Directors

Karl Guha, Chairman

Richard Bruens

Arjan Huisman

Constant Korthout

Ieko Sevinga