

**Notification to shareholders and holders of depositary receipts pursuant to
Section 5:25 k (4)(f) of the Act on Financial Supervision (Wet op het financieel toezicht)**

On 8 January 2010, 1,088,196 ordinary B shares were converted into 1,088,196 depositary receipts for ordinary A shares. These depositary receipts have been listed on the Official Market of Euronext Amsterdam. Van Lanschot N.V.'s total issued share capital remains unchanged as a result of the conversion and amounts to 38,642,647 shares.

For the conversion of the shares, the 1,088,196 ordinary B shares were first converted into 1,088,196 ordinary A shares. These A shares were then transferred to Stichting Administratiekantoor van gewone aandelen A Van Lanschot, which issued 1,088,196 depositary receipts for ordinary A shares in exchange.