

**Notification to shareholders and holders of depositary receipts pursuant to
Section 5:25 k (4)(f) of the Act on Financial Supervision (Wet op het financieel toezicht)**

On 1 June 2010 1,379,311 Preference A shares and 2,068,965 Preference B shares were converted into 3,448,276 Ordinary A shares. Additionally, 2,374,021 new Ordinary A shares were issued in course of this conversion. All these Ordinary A shares were transferred to Stichting Administratiekantoor van gewone aandelen A Van Lanschot, which issued 5,822,297 (=3,448,276 + 2,374,021) depositary receipts of Ordinary A shares in exchange. These depositary receipts have been listed on the Official Market of Euronext Amsterdam on 2 June 2010. Van Lanschot N.V.'s total issued share capital has changed from 38,642,647 shares into 41,016,668 shares as a result of the conversion.