



Van Lanschot

F. van Lanschot Bankiers NV

Interim Company

Financial statements 2011

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Entered in the Trade Register of the 's-Hertogenbosch
Chamber of Commerce under no. 16038212

Not audited

Introduction

The interim company financial statements are prepared in accordance with the Transparency Directive and will be used to comply with the requirement to file the financial statements with the Netherlands Authority for the Financial Markets (AFM).

Van Lanschot NV has assumed joint and several liability for the debts arising from the legal acts of F. van Lanschot Bankiers NV, in accordance with Section 403, Book 2, of the Netherlands Civil Code ("403 statement"). Van Lanschot NV is established in 's-Hertogenbosch and is entered in the Trade Register of the 's-Hertogenbosch Chamber of Commerce under no. 16014051. The interim company financial statements have been prepared in accordance with Section 403, Part 9, Book 2, of the Netherlands Civil Code.

Based on Section 5:25d(2)(c) of the Dutch Financial Supervision Act (Wft), the Board of Managing Directors declares that, to the best of the directors' knowledge, the interim financial statements, prepared in accordance with IAS 34 (Interim Financial Reporting), give a true and fair view of the assets, liabilities, financial position and the profit or loss of F. van Lanschot Bankiers NV and the consolidated group companies. F. van Lanschot Bankiers NV complies with the requirements as set out in Section 403(1) of Book 2 of the Netherlands Civil Code and is therefore not obliged to prepare an annual report in accordance with Section 391 of Book 2 of the Netherlands Civil Code. The scope of the statement of the Board of Managing Directors under Section 5:25d(2) of the Wft is therefore limited to the interim financial statements of F. van Lanschot Bankiers NV. The financial data of F. van Lanschot Bankiers NV are included in the consolidated interim financial statements of Van Lanschot NV.

Company balance sheet

<i>In thousands of euros</i>	30-6-2011	31-12-2010
Total assets	17,955,481	18,222,885
Equity attributable to shareholders	1,348,137	1,318,151
Total liabilities	<u>16,607,344</u>	<u>16,904,734</u>
Total equity and liabilities	17,955,481	18,222,885

Company income statement

For the period from 1 January to 30 June

<i>In thousands of euros</i>	2011	2010
Operating profit before tax	36,813	28,028
Discontinued operations	-	-
Income tax	<u>471-</u>	<u>3,835</u>
Net profit attributable to shareholders	37,284	24,193

's-Hertogenbosch, 15 August 2011.

Board of Managing Directors

F.G.H. Deckers (Chairman)

A.J. Huisman

C.T.L. Korthout

I.A. Sevinga